

## Account Details Addition / Modification Request Form (Trading & DP A/c)

Date: \_\_\_\_\_

Dear Sir / Madam,

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. Please mark ( ) on the appropriate column.

Account Holder's Details

PAN NO. 

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CDSL DP ID -	BO ID	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 15px;"></td><td style="width: 20px; height: 15px;"></td></tr></table>																					Trading Code	<table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 15px;"></td><td style="width: 20px; height: 15px;"></td></tr></table>																				

Annual Income	<input type="checkbox"/> Upto 1 Lac	<input type="checkbox"/> 1-5 Lac	<input type="checkbox"/> 5-10 Lac	<input type="checkbox"/> 10-25 Lac	<input type="checkbox"/> 25-50 Lac	<input type="checkbox"/> 50-1cr	<input type="checkbox"/> 1cr & above	Networth as on Date Rs. _____
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1. Bank & Dividend Details	Existing Details (As per DP Account)	New Details:
<input type="checkbox"/> Addition	Bank Name & Branch :	Bank Name & Branch:
<input type="checkbox"/> Modification	A/c No.:	A/c No.:
<input type="checkbox"/> Deletion	A/c Type:	A/c Type:
<input type="checkbox"/> Primary	MICR (Mandatory for DP):	MICR (Mandatory for DP):

2. Address Details	Existing Details	New Details
<input type="checkbox"/> Modification <input type="checkbox"/> Correspondence <input type="checkbox"/> Permanent	Address:	Address:
	City: State:	City: State:
	Country: Pin Code:	Country: Pin Code:

3. Contact Details	Existing Details	New Details
<input type="checkbox"/> Addition	Tel.: Mob.:	Tel.: Mob.:
<input type="checkbox"/> Modification	Email ID:	Email ID:

4. ECN activation and other electronic communication for Trading and Demat account:  Yes  No

I / We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, statement of funds and securities, transaction statements, Monthly / Quarterly demat statement of accounts / holding statement(s) / bills or other reports, Statement(S), related notices, Circulars, amendments and such other correspondence, documents, records by whatever name called (hereafter referred to as "statement (s)" issued from time to time, at the above mentioned new email id: \_\_\_\_\_

5. Signature	Existing	New
<input type="checkbox"/> Modification		

Reason for Change in Signature \_\_\_\_\_

I/We wish to update the above changes in KRA, Demat and Trading Account.

6. DP Details for Trading A/c	<input type="checkbox"/> Pay - in <input type="checkbox"/> Payout																																								
DP Name:	DP ID: <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 15px;"></td><td style="width: 20px; height: 15px;"></td></tr></table> Client ID: <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 15px;"></td><td style="width: 20px; height: 15px;"></td></tr></table>																																								

7. Others (Pls Specify)	Existing	New

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Client Name	First / Sole Holder	Second Holder	Third Holder
Signature	Signature as per demat account	Signature as per demat account	Signature as per demat account

Mode of Operation for Execution of Transactions (Transfer, Pledge & Freeze)

<input type="checkbox"/> Jointly	<input type="checkbox"/> Anyone of the Holder
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Consent for Communication to be received by first account holder/ all Account holder: (Tick the applicable box. If not marked the default option would be first holder.

First Holder	<input type="checkbox"/> All Holder <input type="checkbox"/> Second Holder <input type="checkbox"/> Third Holder	Email id
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